

Schedule K-1 (Form 1065)

Department of the Treasury — Internal Revenue Service

Partner's Share of Income, Deductions, Credits, etc.

OMB No. 1545-0123

Tax Year 2020**Calendar year 2020****Part I Information About the Partnership**

| | |
|--|---------------------------------|
| A Partnership's employer identification number 82-7710005 | C IRS Center: Ogden, UT |
| B Partnership's name, address, city, state, and ZIP code Delta Holdings LP 500 Financial Center, Houston, TX 77002 | D Check if publicly traded: [] |

Part II Information About the Partner

| | |
|--|--|
| E Partner's SSN or TIN 82-7710003 | G General partner or LLC member-manager <input checked="" type="checkbox"/> [X] Limited partner or other LLC member [] |
| F Partner's name, address, city, state, and ZIP code Theta Group LP 1200 Main Street, Suite 1800, Dallas, TX 75202 | H Entity type: Partnership |
| | I Partner's share of profit: 60% Partner's share of loss: 60% Partner's share of capital: 60% |
| | J Domestic partner <input checked="" type="checkbox"/> [X] Foreign partner [] |

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

| | |
|---|-----------|
| 1 Ordinary business income (loss) | (239,700) |
| 2 Net rental real estate income (loss) | (142,800) |
| 3 Other net rental income (loss) | |
| 4a Guaranteed payments for services | 36,000 |
| 4b Guaranteed payments for capital | |
| 4c Total guaranteed payments | 36,000 |
| 5 Interest income | 1,425 |
| 6a Ordinary dividends | 720 |
| 6b Qualified dividends | 600 |
| 7 Royalties | |
| 8 Net short-term capital gain (loss) | |
| 9a Net long-term capital gain (loss) | |
| 9b Collectibles (28%) gain (loss) | |
| 9c Unrecaptured section 1250 gain | |
| 10 Net section 1231 gain (loss) | |
| 11 Other income (loss) | |
| 12 Section 179 deduction | |
| 13 Other deductions (Sec. 163(j)) | 38,850 |
| 14 Self-employment earnings (loss) | (198,000) |
| 15 Credits | |
| 16 Foreign transactions | |
| 17 Alternative minimum tax (AMT) items | |
| 18 Tax-exempt income and nondeductible expenses | |
| 19 Distributions | 10,500 |
| 20 Other information (incl. Sec. 199A QBI) | (234,000) |

Part K Partner's Share of Liabilities

| | |
|---------------------------------|-----------|
| Nonrecourse | 1,008,000 |
| Qualified nonrecourse financing | 1,008,000 |
| Recourse | 168,000 |

Part L Partner's Capital Account Analysis (Tax Basis)

| | |
|--|-------------|
| Beginning capital account | 0 |
| Capital contributed during the year | 343,500 |
| Current year increase (decrease) - net income (loss) | (700,905) |
| Withdrawals & distributions | (10,500) |
| Ending capital account | (367,905) * |