

Schedule K-1 (Form 1065)

Department of the Treasury — Internal Revenue Service

Partner's Share of Income, Deductions, Credits, etc.

OMB No. 1545-0123

Tax Year 2021**Calendar year 2021****Part I Information About the Partnership**

A Partnership's employer identification number 82-7710003	C IRS Center: Ogden, UT
B Partnership's name, address, city, state, and ZIP code Theta Group LP 1200 Main Street, Suite 1800, Dallas, TX 75202	D Check if publicly traded: []

Part II Information About the Partner

E Partner's SSN or TIN 82-7710001	G General partner or LLC member-manager <input checked="" type="checkbox"/> [X] Limited partner or other LLC member []
F Partner's name, address, city, state, and ZIP code Pinnacle Fund LP One Pinnacle Tower, Suite 5000, New York, NY 10019	H Entity type: Partnership
	I Partner's share of profit: 55% Partner's share of loss: 55% Partner's share of capital: 55%
	J Domestic partner <input checked="" type="checkbox"/> [X] Foreign partner []

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

1 Ordinary business income (loss)	(132,000)
2 Net rental real estate income (loss)	(196,075)
3 Other net rental income (loss)	
4a Guaranteed payments for services	32,010
4b Guaranteed payments for capital	
4c Total guaranteed payments	32,010
5 Interest income	2,128
6a Ordinary dividends	2,722
6b Qualified dividends	2,178
7 Royalties	
8 Net short-term capital gain (loss)	(51,728)
9a Net long-term capital gain (loss)	
9b Collectibles (28%) gain (loss)	
9c Unrecaptured section 1250 gain	
10 Net section 1231 gain (loss)	
11 Other income (loss)	
12 Section 179 deduction	
13 Other deductions (Sec. 163(j))	44,756
14 Self-employment earnings (loss)	(80,025)
15 Credits	
16 Foreign transactions	
17 Alternative minimum tax (AMT) items	
18 Tax-exempt income and nondeductible expenses	
19 Distributions	15,984
20 Other information (incl. Sec. 199A QBI)	(112,035)

Part K Partner's Share of Liabilities

Nonrecourse	1,811,563
Qualified nonrecourse financing	1,811,563
Recourse	149,284

Part L Partner's Capital Account Analysis (Tax Basis)

Beginning capital account	(84,267)
Capital contributed during the year	149,394
Current year increase (decrease) - net income (loss)	(456,059)
Withdrawals & distributions	(15,984)
Ending capital account	(406,916) *