

Schedule K-1 (Form 1065)

Department of the Treasury — Internal Revenue Service

Partner's Share of Income, Deductions, Credits, etc.

OMB No. 1545-0123

Tax Year 2023**Calendar year 2023****Part I Information About the Partnership**

A Partnership's employer identification number 82-7710007	C IRS Center: Ogden, UT
B Partnership's name, address, city, state, and ZIP code Zeta Capital LP 300 Park Avenue, New York, NY 10022	D Check if publicly traded: []

Part II Information About the Partner

E Partner's SSN or TIN 82-7710003	G General partner or LLC member-manager <input checked="" type="checkbox"/> [X] Limited partner or other LLC member []
F Partner's name, address, city, state, and ZIP code Theta Group LP 1200 Main Street, Suite 1800, Dallas, TX 75202	H Entity type: Partnership
	I Partner's share of profit: 25% Partner's share of loss: 25% Partner's share of capital: 25%
	J Domestic partner <input checked="" type="checkbox"/> [X] Foreign partner []

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

1 Ordinary business income (loss)	4,250
2 Net rental real estate income (loss)	(42,625)
3 Other net rental income (loss)	
4a Guaranteed payments for services	4,500
4b Guaranteed payments for capital	
4c Total guaranteed payments	4,500
5 Interest income	3,614
6a Ordinary dividends	5,250
6b Qualified dividends	4,200
7 Royalties	
8 Net short-term capital gain (loss)	(18,000)
9a Net long-term capital gain (loss)	78,000
9b Collectibles (28%) gain (loss)	
9c Unrecaptured section 1250 gain	
10 Net section 1231 gain (loss)	9,750
11 Other income (loss)	
12 Section 179 deduction	
13 Other deductions (Sec. 163(j))	22,688
14 Self-employment earnings (loss)	20,000
15 Credits	
16 Foreign transactions	
17 Alternative minimum tax (AMT) items	
18 Tax-exempt income and nondeductible expenses	
19 Distributions	70,625
20 Other information (incl. Sec. 199A QBI)	15,500

Part K Partner's Share of Liabilities

Nonrecourse	1,443,750
Qualified nonrecourse financing	1,443,750
Recourse	36,750

Part L Partner's Capital Account Analysis (Tax Basis)

Beginning capital account	236,346
Capital contributed during the year	0
Current year increase (decrease) - net income (loss)	111,627
Withdrawals & distributions	(70,625)
Ending capital account	277,348