

Schedule K-1 (Form 1065)

Department of the Treasury — Internal Revenue Service

Partner's Share of Income, Deductions, Credits, etc.

OMB No. 1545-0123

Tax Year 2024**Calendar year 2024****Part I Information About the Partnership**

A Partnership's employer identification number 82-7710007	C IRS Center: Ogden, UT
B Partnership's name, address, city, state, and ZIP code Zeta Capital LP 300 Park Avenue, New York, NY 10022	D Check if publicly traded: []

Part II Information About the Partner

E Partner's SSN or TIN 82-7710003	G General partner or LLC member-manager <input checked="" type="checkbox"/> [X] Limited partner or other LLC member []
F Partner's name, address, city, state, and ZIP code Theta Group LP 1200 Main Street, Suite 1800, Dallas, TX 75202	H Entity type: Partnership
	I Partner's share of profit: 25% Partner's share of loss: 25% Partner's share of capital: 25%
	J Domestic partner <input checked="" type="checkbox"/> [X] Foreign partner []

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

1 Ordinary business income (loss)	13,750
2 Net rental real estate income (loss)	21,312
3 Other net rental income (loss)	
4a Guaranteed payments for services	5,000
4b Guaranteed payments for capital	
4c Total guaranteed payments	5,000
5 Interest income	4,452
6a Ordinary dividends	7,200
6b Qualified dividends	6,000
7 Royalties	
8 Net short-term capital gain (loss)	14,250
9a Net long-term capital gain (loss)	117,000
9b Collectibles (28%) gain (loss)	
9c Unrecaptured section 1250 gain	5,775
10 Net section 1231 gain (loss)	
11 Other income (loss)	
12 Section 179 deduction	
13 Other deductions (Sec. 163(j))	
14 Self-employment earnings (loss)	27,750
15 Credits	
16 Foreign transactions	
17 Alternative minimum tax (AMT) items	
18 Tax-exempt income and nondeductible expenses	
19 Distributions	102,250
20 Other information (incl. Sec. 199A QBI)	22,750

Part K Partner's Share of Liabilities

Nonrecourse	1,402,500
Qualified nonrecourse financing	1,402,500
Recourse	28,750

Part L Partner's Capital Account Analysis (Tax Basis)

Beginning capital account	277,348
Capital contributed during the year	0
Current year increase (decrease) - net income (loss)	250,239
Withdrawals & distributions	(102,250)
Ending capital account	425,337