

**Schedule K-1 (Form 1065)**

Department of the Treasury — Internal Revenue Service

**Partner's Share of Income, Deductions, Credits, etc.**

OMB No. 1545-0123

**Tax Year 2025****Calendar year 2025****Part I Information About the Partnership**

A Partnership's employer identification number 82-7710007	C IRS Center: Ogden, UT
B Partnership's name, address, city, state, and ZIP code Zeta Capital LP 300 Park Avenue, New York, NY 10022	D Check if publicly traded: [ ]

**Part II Information About the Partner**

E Partner's SSN or TIN 82-7710003	G General partner or LLC member-manager <input checked="" type="checkbox"/> [X] Limited partner or other LLC member [ ]
F Partner's name, address, city, state, and ZIP code Theta Group LP 1200 Main Street, Suite 1800, Dallas, TX 75202	H Entity type: Partnership
	I Partner's share of profit: 25% Partner's share of loss: 25% Partner's share of capital: 25%
	J Domestic partner <input checked="" type="checkbox"/> [X] Foreign partner [ ]

**Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items**

<b>1</b> Ordinary business income (loss)	23,750
<b>2</b> Net rental real estate income (loss)	57,750
<b>3</b> Other net rental income (loss)	
<b>4a</b> Guaranteed payments for services	5,500
<b>4b</b> Guaranteed payments for capital	
<b>4c</b> Total guaranteed payments	5,500
<b>5</b> Interest income	5,744
<b>6a</b> Ordinary dividends	9,750
<b>6b</b> Qualified dividends	8,250
<b>7</b> Royalties	
<b>8</b> Net short-term capital gain (loss)	27,000
<b>9a</b> Net long-term capital gain (loss)	292,500
<b>9b</b> Collectibles (28%) gain (loss)	
<b>9c</b> Unrecaptured section 1250 gain	11,688
<b>10</b> Net section 1231 gain (loss)	18,000
<b>11</b> Other income (loss)	
<b>12</b> Section 179 deduction	
<b>13</b> Other deductions (Sec. 163(j))	
<b>14</b> Self-employment earnings (loss)	36,750
<b>15</b> Credits	
<b>16</b> Foreign transactions	
<b>17</b> Alternative minimum tax (AMT) items	
<b>18</b> Tax-exempt income and nondeductible expenses	
<b>19</b> Distributions	176,250
<b>20</b> Other information (incl. Sec. 199A QBI)	31,250

**Part K Partner's Share of Liabilities**

Nonrecourse	1,347,500
Qualified nonrecourse financing	1,347,500
Recourse	20,625

**Part L Partner's Capital Account Analysis (Tax Basis)**

Beginning capital account	425,337
Capital contributed during the year	0
Current year increase (decrease) - net income (loss)	533,432
Withdrawals & distributions	(176,250)
Ending capital account	782,519